



Saudi Arabian General Investment Authority
SAGIA

INVEST SAUDI

Invest Saudi: Why?

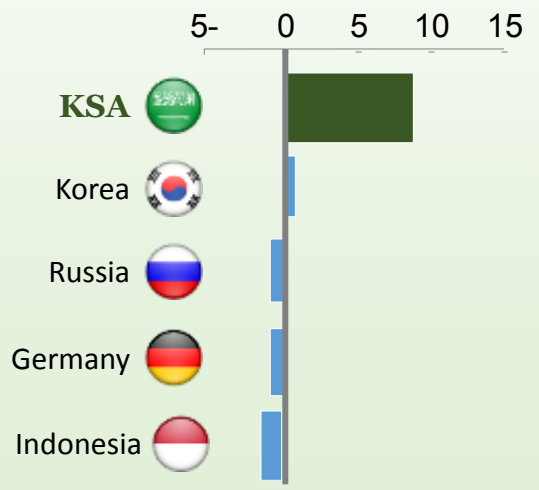
- **The Saudi Economy**
- **Investor Benefits**
- **Investment Opportunities**
- **Competitiveness of Operating Environment for Business**

Stable & Fast-growing Economy

Data: Average 2008 - 2014



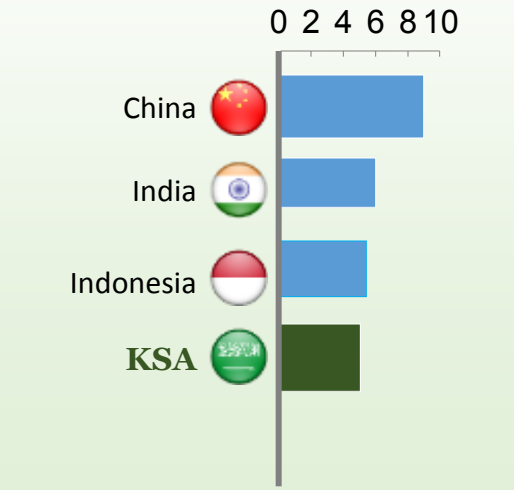
Financial Balance
Percent of GDP



Data: Average 2008 - 2014



Real GDP growth
Percent

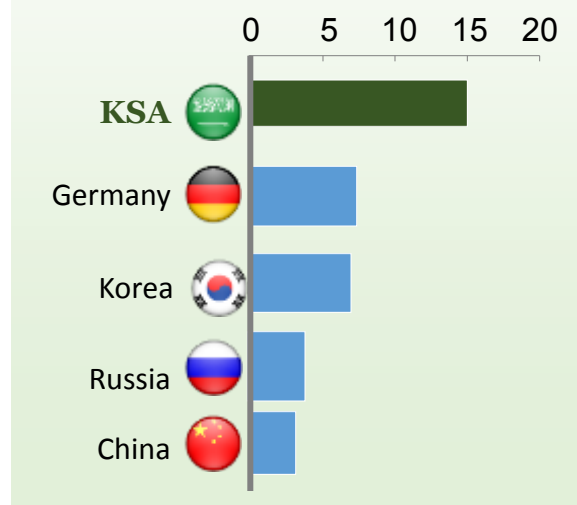


Source: IMF

Data: 2014









Current Account Balance
Percent out of GDP



Source: IMF 2014 Data

Largest Gulf Market & Free Access to GCC



	Population, 2014 Mn	GDP, 2014 USD Bn
 KSA	29.3	746
 UAE	9.5	401
 Kuwait	3.5	176
 Oman	3.9	82
 Qatar	2.3	211
 Bahrain	1.3	34

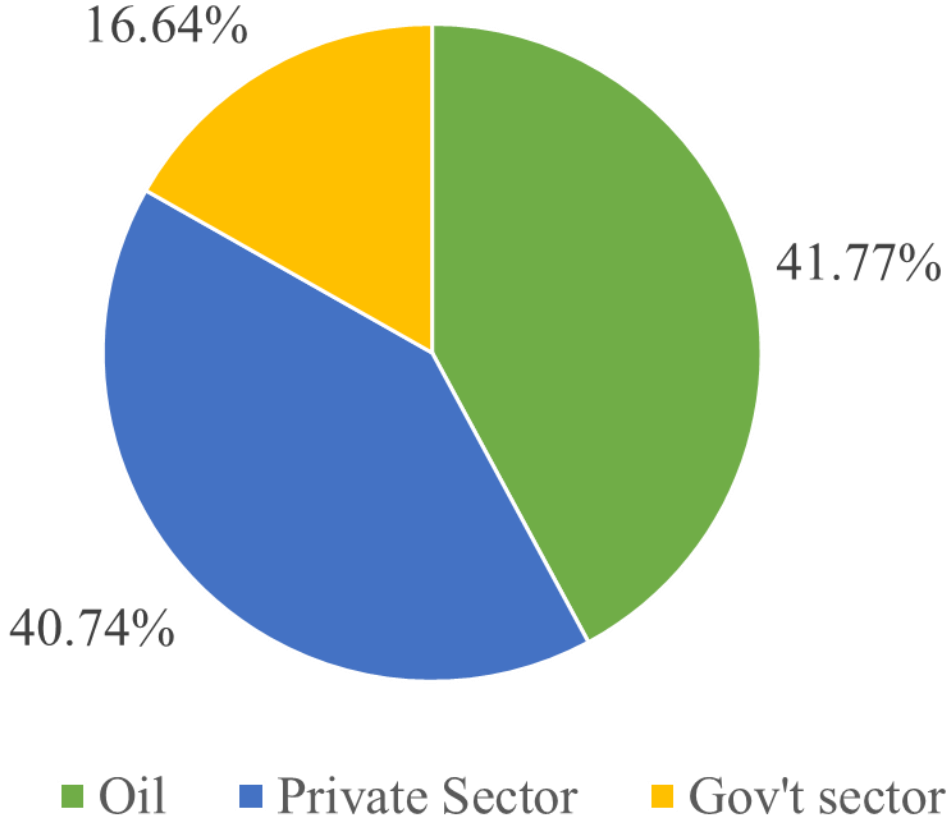
~50 million people

The GCC is **on par** with EU average **GDP per capita** (USD ~33K in GCC & ~34k for EU)

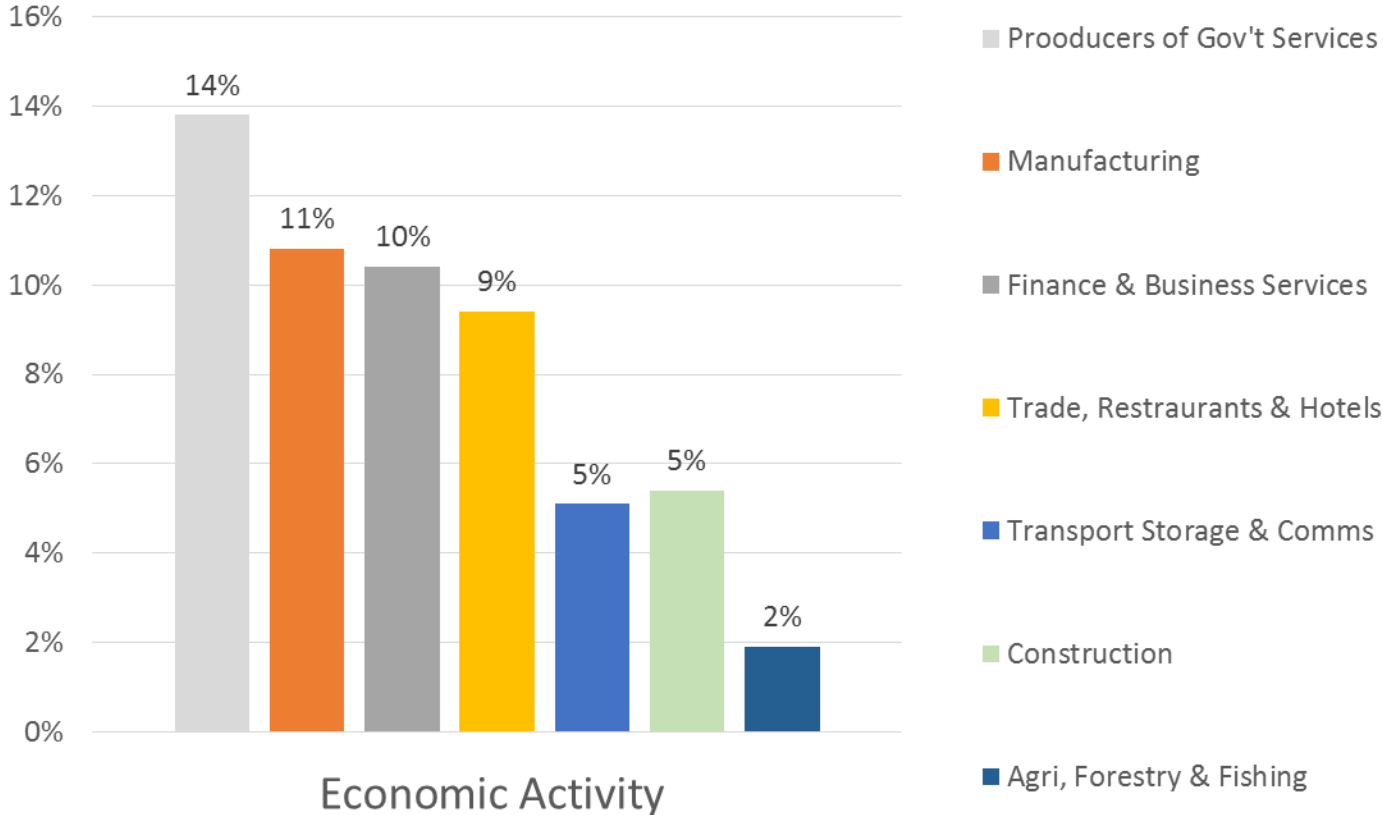
Data Source: World Bank

GDP & KSA's Economic Diversification

GDP by Sector. Source: CDSI 2014



Non Oil & Mining Economic Activity as % of GDP
Source CDSI (2014)



Investor Benefits

Regulatory

Including ...

38 Bilateral Trade
Agreements & Double Tax
Treaty network

Equal treatment for
foreign & domestic
investors

Foreign investors can
sponsor foreign workers

Fiscal

Including ...

20% Corporate Tax Rate
Full repatriation of profits

No VAT or GST

No Land or Property Tax

No Personal Tax

50% tax credit on Saudi
employees training costs
and payroll for 10 years

Financial

Access to financing
through loans and equity
investment schemes

Access to very affordable
energy, land & property
options

Preferential treatment in
Government procurement
for KSA based companies

Access Hub to Dynamic Emerging Markets

+ Direct access to strategic shipping routes

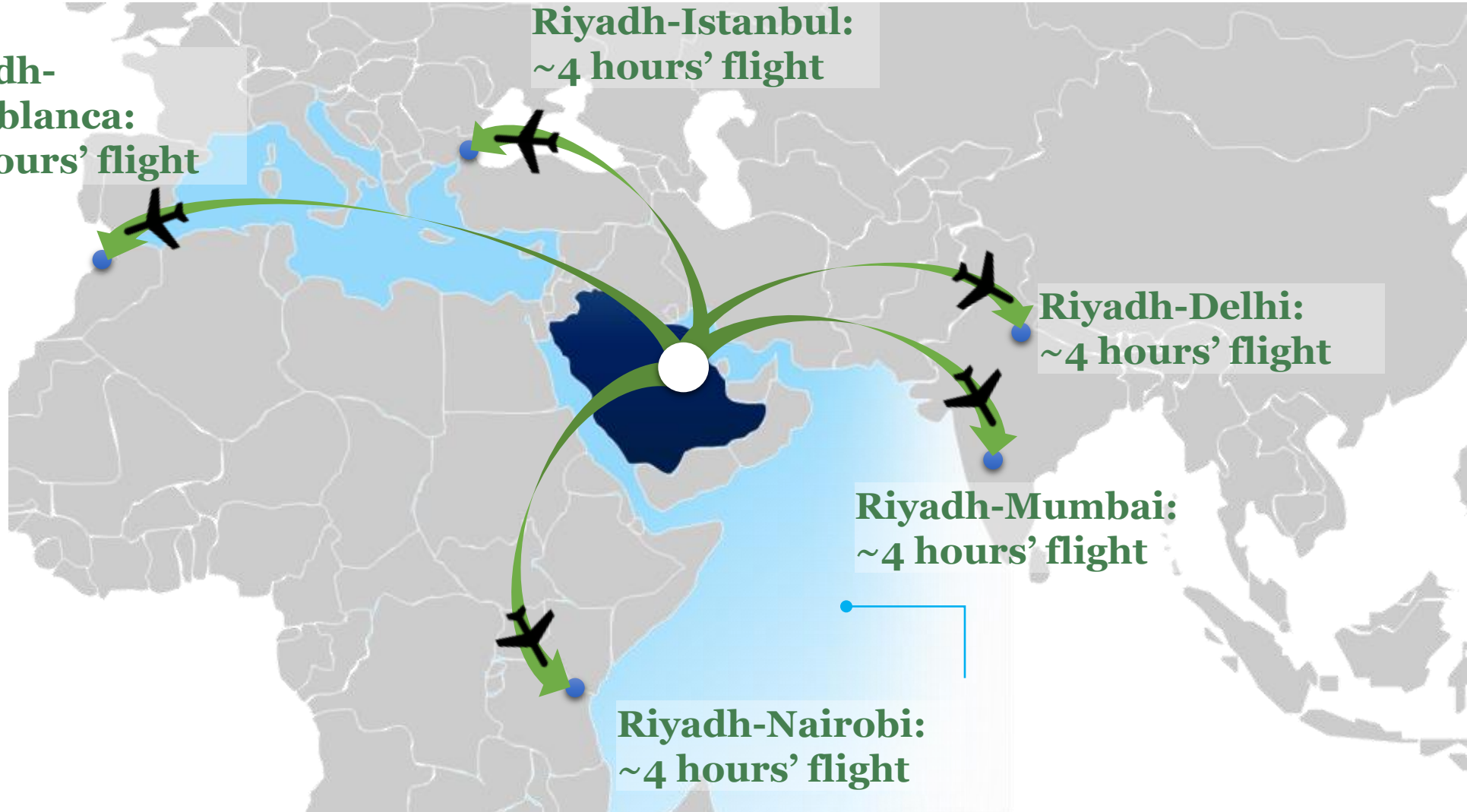
Riyadh-
Casablanca:
~6 hours' flight

Riyadh-Istanbul:
~4 hours' flight

Riyadh-Delhi:
~4 hours' flight

Riyadh-Mumbai:
~4 hours' flight

Riyadh-Nairobi:
~4 hours' flight



Human Capital – A key Offering

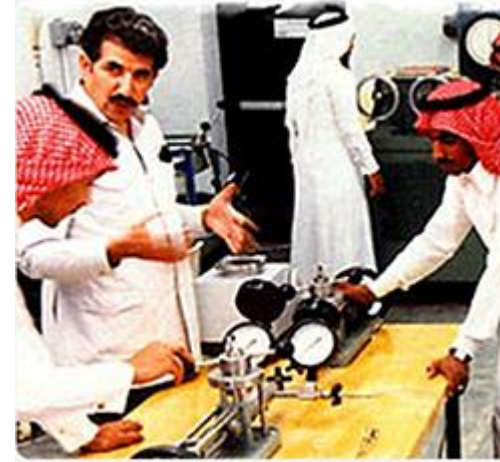
Investing in Education



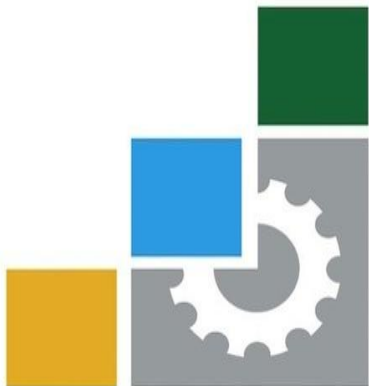
27 Public Universities
35 Private Universities & Colleges

Since 2005 under a Government program ~180,000 students undertaken study in top international universities
Source: MOE

Supporting Employers



Financial Training subsidies to employers to support Saudization



TVTC – Providing skilled workforce to industrial sectors

100,000 in training (2014)
122 + Facilities across KSA

Source: TVTC



Work Permits for Foreign Nationals

Global Companies Operating in Saudi

Success stories



Investment Opportunities - Examples



Downstream & supply chain opportunities in the petrochemical & extracted industries to increase local footprint



Strong support infrastructure for Industrial Diversification
– Attracting & supporting opportunities in sectors from nascent activities to established & growing ones:-

- **Automotive**
- **Minerals & Metals**
- **Plastics & Packaging**
- **Solar Energy**
- **Pharmaceuticals**



Capitalize on Government spending commitments in key sectors by building:-

Long term **partnerships that are rewarding to investors**

Add value to the economy

& supporting local employment growth

How does the UIP Benefit Investors?

The Unified Investment Plan...


















- ...systematically develops concrete investment opportunities based on input from multiple public and private sector stakeholders
- ...creates a comprehensive, transparent and up-to-date repository of investment opportunities
- ...presents readily available and actionable information at the investors' fingertips



- Unifying efforts of Ministries, Policy Makers and Regulators in each sector

UIP: Identifying Investment Opportunities

Sectors included in the UIP

-  Healthcare
-  Transport
-  Industrial parts and equipment
-  Building materials
-  Tourism
-  Agriculture
-  Downstream chemicals
-  Oil and gas
-  ICT
-  Mining
-  Housing
-  Automotive manufacturing
-  Power and electricity
-  Military spare parts
-  Engineering services
-  Education
-  Renewable energy

➤ Opportunities already identified in ...

- 1 Healthcare** 
- 2 Transport** 
- 3 Industrial Equipment** 



The UIP

**USD 320
billion**

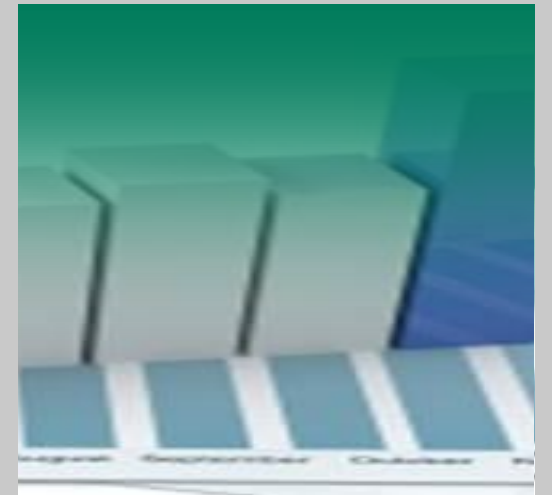
**Spend over the next 10
years across UIP sectors
already identified**

100+

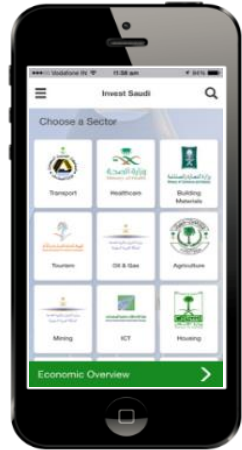
**Actionable investment
opportunities identified and
the number is growing**

30+

**Entities actively supporting
the UIP and contributing
investment opportunities**



Explore the UIP opportunities - Invest Saudi app



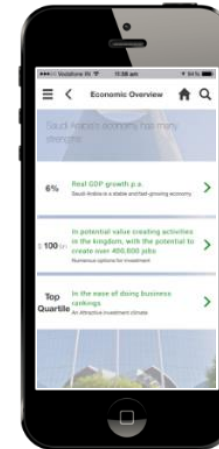
Overviews,
outlooks and
other information
to 17 UIP sectors



Description and statistics
for **concrete investment
opportunities** across the
UIP sectors



KPIs and other statistics
across the UIP sectors



General information and
statistics related to the
Kingdom's economy and
investor climate

Download it from Apple & Google Stores by searching for Invest Saudi