

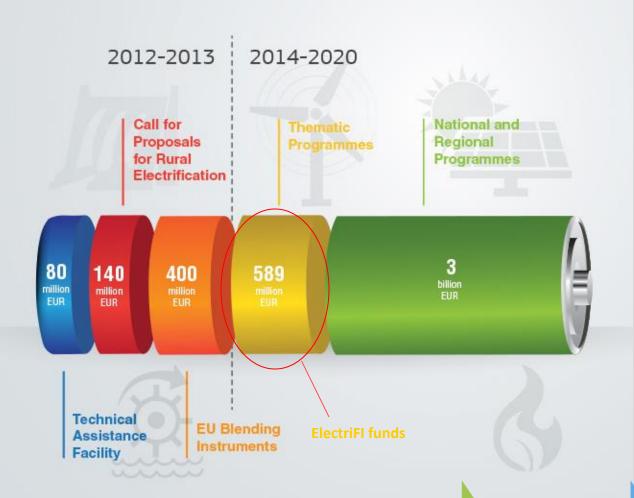


ElectriFI

leading in financing energy access worldwide

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More than EUR 4 billion for the fight against energy poverty

- EUR 600 million mobilised already in 2012-2013
- More than EUR 3.5 billion allocated for 2014-2020.
- Significant leveraging investments. Fill gaps in energy infrastructure and power businesses, schools, homes and hospitals.

EU support

EUR **3.5 BILLION**2014-2020

Investments

EUR 15-30 BILLION in loans & equity



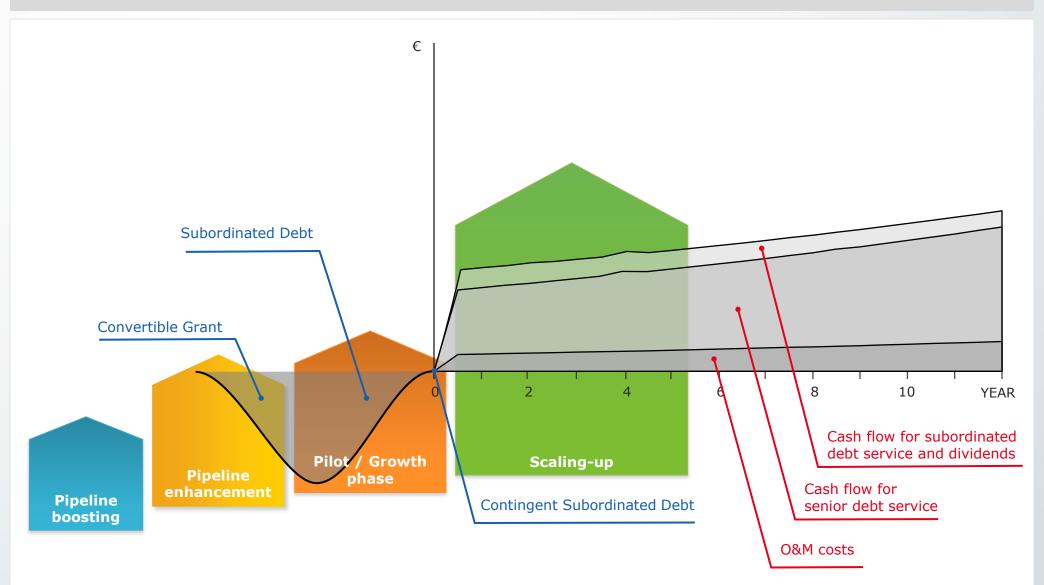


Electrification Financing Initiative ElectriFI objectives:

- ✓ intensive mobilisation of private sector investments in increasing and/or improving access to sustainable electricity and energy services
- encourage actions with emphasis on decentralised sustainable energy solutions for populations living principally in rural areas or underserved areas / unreliable supply areas,
- ✓ attract additional financing



ElectriFI Support: Early Stage Development Capital (illustrative)







The **ElectriFI manager** will:

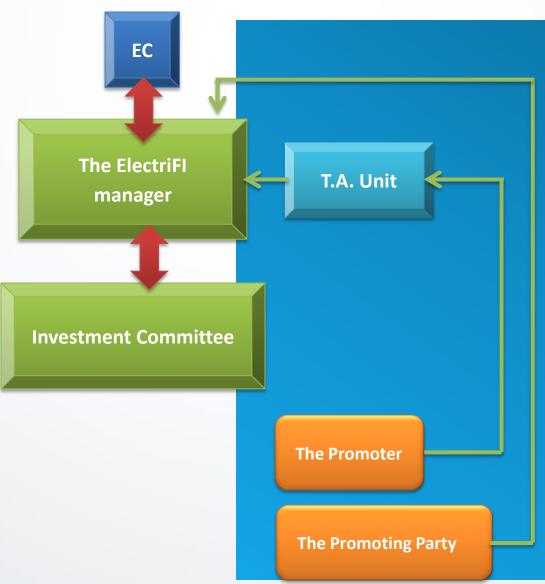
process applications;
register clients;
conduct due diligence;
support investment committee meetings;
draft contractual documents;

monitor implementation of conditions and repayment, etc.

The **TA-Unit** will provide technical assistance to the beneficiaries (developers) at all stages:

- 1) identification stage,
- 2) project proposal stage and
- 3) implementation stages





The **Promoter** is any developer, private or state owned, who applies for ElectriFI support, either on their own or via a Promoting Party. It is the entity implementing the project and being the beneficiary of ElectriFI funding.

The **Promoting Party** is any seven-pillar assessed Development Agency / Financial Institution (EDFI /DFI) that 'promote' a certain transaction for ElectriFI





Step 1

Proposal submission by the Promoter or the Promoting Party to the ElectriFI Manager

Step 2

High-level early screening by Investment Committee to ensure that an application fits the scheme and meets development objectives

The Procedure

Step 3

Mature proposals in terms of bankability and those submitted by a Promoting Party will be submitted to the ElectriFI Investment Committee for approval

Step 3

Proposals in need of further technical assistance will receive due support in order to become bankable prior to their submission to the ElectriFI Investment Committee





AgriFI

- New initiative for Inclusive and Sustainable Agricultural Growth
- Multi Stakeholders Alliances on Value Chains
- Access to Market, moving up Value Chains
- Risk capital, guarantees or other risksharing mechanisms and grants





How will it be implemented?

- Three pillars:
- 1. Investment
- 2. Business Development and Advisory Services
- 3. Value Chain Analysis for better accountability and decision making.
- EU blending framework.
- Call for Proposals (Grants).
- Financed out of thematic programmes, as well as regional and country programmes.





Targets

- Individual investments in the range of € 200,000 € 5 million. Smaller size investments may be addressed through Call for Proposals.
- Robust analysis and monitoring framework
- Voluntary Guidelines on the Governance of the Tenure of land (VGGT) and the Principles for Responsible Investment in Agriculture and Food Systems (CFS RAI).



Thank you for your attention!